

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 6, 2005

REGISTRATION NO.: 24779

BONDS ISSUED BY: Cole County R-I School District

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of Cole

DATE OF ISSUE: June 7, 2005 (Series 2005A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Complete roof repair and replacement, kitchen renovation, and provide additional rest rooms at the Elementary-Middle School cafeteria; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.250%	\$ 75,000.00	03/01/2010
3.400%	75,000.00	03/01/2011
3.500%	75,000.00	03/01/2012
3.600%	75,000.00	03/01/2013
3.700%	100,000.00	03/01/2014
3.800%	100,000.00	03/01/2015
	100,000.00	03/01/2019 *
	100,000.00	03/01/2020 *
	150,000.00	03/01/2021 *
	150,000.00	03/01/2022 *
	150,000.00	03/01/2023 *
	150,000.00	03/01/2024 *
	200,000.00	03/01/2025 *
4.550%	1,000,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,477,500.00

INTEREST RATE: 4.5014%

ASSESSED VALUATION: \$38,886,913

INDEBTEDNESS: (Including this issue) \$5,475,000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2005; second newspaper March 23 and April 3, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...605 No...347

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable